

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October 2005. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2005.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2005. Source: PIERS, October 2005.

Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

Transit Time:

Each carrier's transit time is calculated on departure from Charleston, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 31, 2005. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

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Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: October 2005

Month\Year: 28.0 \ 1,197.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	50%	28%	24 ¹²										
Hatsu Marine Ltd.	36%	3%	21										
Yang Ming	7%	15%	21	\$173 ¹⁶	\$24 ¹⁶	\$40						21 KT	\$4,177
Evergreen	7%	13%	21										
Hyundai	0%	26%	30										
NYK Line	0%	5%	24										
MOL	0%	4%											
OOCL	0%	3%	22										

Weighted Average Container Rate \$4,177

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: October 2005

Month\Year: 326.0 \ 4,210.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	20%	15%	33										
Evergreen	14%	21%	28	\$2,450	\$455								\$2,905
Hyundai	12%	7%	27										
China Shipping	12%	5%	33										
Hanjin	11%	11%	33	\$2,600	\$455								\$3,055
APL	8%	2%	28	\$192 ¹⁶	\$22 ¹⁶	\$40						21 KT	\$4,534
NYK Line	7%	11%	30										
MOL	6%	7%	28										
COSCO	6%	5%	16										
Maersk-SeaLand	2%	1%	27	\$5,000	\$455	\$40							\$5,495
OOCL	1%	7%	26										
P&O Nedlloyd	1%	1%	20										
Hatsu Marine Ltd.	0%	8%	23										

Weighted Average Container Rate \$3,506

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: October 2005

Month\Year: 120.0 \ 1,860.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	38%	32%	28										
Yang Ming	17%	20%	37										
Hanjin	15%	10%	32										
COSCO	13%	6%	29	\$3,150									\$3,150
OOCL	8%	5%	24										
Hyundai	7%	1%	25										
Hatsu Marine Ltd.	2%	19%	21										
NYK Line	0%	4%	30										

Weighted Average Container Rate \$3,150

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Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: October 2005

Month\Year: 46.0 \ 390.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	26%	15%	29										
Hanjin	26%	15%	29										
Hatsu Marine Ltd.	26%	11%	31										
Evergreen	22%	28%	36										
Maersk-SeaLand	0%	26%	36	\$3,544	\$455	\$40							\$4,039

Weighted Average Container Rate

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Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: October 2005

Month\Year: 248.5 \ 2,294.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	19%	21%	23	\$2,450	\$455								\$2,905
Hanjin	19%	15%	23										
Maersk-SeaLand	14%	5%	27	\$3,660	\$455	\$40							\$4,155
MOL	13%	10%	23 ¹²										
Yang Ming	11%	7%	29										
Hyundai	8%	10%	28										
OOCL	6%	8%	25										
China Shipping	5%	3%	33										
Norasia	3%	2%	15	\$2,300		\$40		\$500					\$2,840
NYK Line	2%	9%	26										
Hatsu Marine Ltd.	0%	5%	19										
COSCO	0%	4%	28	\$3,950									\$3,950

Weighted Average Container Rate \$3,376

¹² Transit time is based on departure from Savannah, GA.

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Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: October 2005

Month\Year: 42.0 \ 274.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
NYK Line	48%	34%	30										
Hanjin	29%	35%	28										
Yang Ming	19%	12%	42										
Evergreen	5%	11%	37										
MOL	0%	7%	34										

Weighted Average Container Rate

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Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: October 2005

Month\Year: 339.7 \ 2,966.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	41%	25%	19										
OOCL	28%	25%	15										
P&O Nedlloyd	12%	14%	13										
Hatsu Marine Ltd.	8%	5%	19										
COSCO	5%	12%		\$4,625									\$4,625
APL	4%	8%	16										
Hanjin	1%	6%	17										

Weighted Average Container Rate \$4,625

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: October 2005

Month\Year: 158.0 \ 1,084.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
COSCO	56%	43%		\$2,900									\$2,900
P&O Nedlloyd	38%	44%	16										
Zim Line	5%	2%	52	\$3,650	\$300								\$3,950
Evergreen	2%	7%	31	\$4,000									\$4,000
Weighted Average Container Rate													\$3,015

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Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: October 2005

Month\Year: 76.0 \ 421.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hatsu Marine Ltd.	55%	40%	17										
Evergreen	42%	38%	24	\$2,600	\$455								\$3,055
Yang Ming	3%	0%	40										
NYK Line	0%	16%	21										
Hanjin	0%	4%	19										

Weighted Average Container Rate \$3,055